

SILVERLEAF CAPITAL SERVICES PRIVATE LIMITED

CIN: U74110GJ2011PTC152636

REGD OFFICE: Unit No.617, 6th Floor, X-Change Plaza, Dalal Street Commercial
Co-operative Society Limited, Road 5E, Block 53, Zone 5,

GiftCity, Gandhi Nagar, Gujarat, India, 382050

EMAIL ID: vikash.singh@silverleafcaps.com; PH No: +91 9819919045

Website: www.silverleafcaps.com

**TRANSCRIPT OF NCLT CONVENED MEETING OF THE UNSECURED CREDITORS OF
THE SILVERLEAF CAPITAL SERVICES PRIVATE LIMITED HELD ON FRIDAY, MARCH
13, 2026 AT 11:00 A.M. THROUGH VIDEO CONFERENCING ('VC')/OTHER AUDIO-
VISUAL MEANS ('OAVM')**

CDSL Team: Recording is started. You can start.

Legal Counsel - Kartikeya Goel: I request CDSL to please let me know how many Unsecured Creditors have joined the meeting.

CDSL Team: The five members has joined the meeting.

Legal Counsel - Kartikeya Goel: ok.

So very warm welcome to everyone. We have gathered today for the meeting of Unsecured Creditors of Silverleaf Capital Services Private Limited. This meeting is being convened under the supervision of the Hon'ble National Computer Tribunal, Ahmedabad Bench – I under the directions issued vide order dated 17th of October 2025 read with order dated 24th of November 2025. The Hon'ble Tribunal has appointed Mr. Atul Lakhanpal, Senior Advocate as the Chairperson of the Meeting and Mr. Mahendra Kumar Parmar, Advocate as the Scrutinizer of the Meeting.

I am Kartikeya Goel, the Legal Counsel of the Company. I'm attending this meeting from Delhi. Now I request the Hon'ble Chairperson and the Scrutinizer to please introduce themselves and confirm their location. For the record, please

Chairperson - Atul Lakhanpal: I, Atul Lakhanpal, I have been appointed as the Chairman of this Meeting. As you know this is a Amalgamation process between the two companies. You are very well aware of that and the papers and the notices have been shared with you. You are well aware of your rights also. Anybody who has any queries or objections to this Amalgamation Scheme please come forward and stick so in the chat box or in the orally. You can do,

Scrutinizer - Mahendrakumar Parmar: Myself Mahendra Parmar, Scrutinizer of the Meeting to prepare report of the meeting.

Legal Counsel - Kartikeya Goel: Thank you sirs.

And before we move ahead I also request Mr. Vikash Vikram Singh, the Director of the Company to also introduce himself and confirm his location for the report. Please.

SILVERLEAF CAPITAL SERVICES PRIVATE LIMITED

CIN: U74110GJ2011PTC152636

REGD OFFICE: Unit No.617, 6th Floor, X-Change Plaza, Dalal Street Commercial
Co-operative Society Limited, Road 5E, Block 53, Zone 5,

GiftCity, Gandhi Nagar, Gujarat, India, 382050

EMAIL ID: vikash.singh@silverleafcaps.com; PH No: +91 9819919045

Website: www.silverleafcaps.com

Vikash Vikram Singh - Director of the Company: Good morning, everyone. I'm Vikas, Director of Silverleaf Share Capital Services. And I'm also a shareholder joining virtually from Mumbai to attend this meeting of Unsecured Creditors of the Company convened pursuant to the directions of the Hon'ble NCLT.

Legal Counsel - Kartikeya Goel: Thank you sir. Now I request Mr. Piyush Govind Kedia. Mr. Piyush Govind to please introduce himself.

Piyush Govind Kedia - Director of the Company: Yes. Oh. Just one sec.

Legal Counsel - Kartikeya Goel: Yes sir. You are. You're audible sir.

Piyush Govind Kedia - Director of the Company: Oh you're. You're audible. Am I audible?

Legal Counsel - Kartikeya Goel: Yes.

Piyush Govind Kedia - Director of the Company: Good morning everyone. I am Piyush Govind Kedia a director and shareholder of Silverleaf Capital Services Private Limited. Joining virtually from Mumbai to attend this meeting of the Unsecured Creditors of the Company convened pursuant to the directions of the Hon'ble NCLT.

Legal Counsel - Kartikeya Goel: Thank you. Now Mr. Dhananjay. Please sir, introduce yourself and confirm your location.

Dhananjay Sahsrabuddhe - Director of the Company : Good morning, everyone. I am Dhananjay Sahsrabuddhe, Director and shareholder of the Silverleaf Capital Services Private Limited. I am joining virtually from Mumbai to attend this meeting of the Unsecured Creditors of the Company convened pursuant to the directions of the Hon'ble NCLT.

Legal Counsel - Kartikeya Goel: Thank you all.

Thank you. So the Hon'ble Chairperson has invited queries and objections that any of the Unsecured Creditor may have on the Scheme of Amalgamation. You are requested to put forth your query in the chat box. Or you may raise your hand. I request Team CDSL to also please open the voting lines for the next 10 minutes. And I also request that a timer may be set for 10 minute.

CDSL Team: Sure sir. I request to host please set up the timer.

Timer for 10 minutes was set up by CDSL team

Legal Counsel - Kartikeya Goel: So I request all the Unsecured Creditors to please cast your vote. The voting lines have been opened. All the Unsecured Creditors present in the meeting and have not voted during the remote E-voting period which commenced from the 9th of March at 9 a.m. and ended on 12th of March at 5 p.m. they may please cast your vote. Detailed

SILVERLEAF CAPITAL SERVICES PRIVATE LIMITED

CIN: U74110GJ2011PTC152636

**REGD OFFICE: Unit No.617, 6th Floor, X-Change Plaza, Dalal Street Commercial
Co-operative Society Limited, Road 5E, Block 53, Zone 5,**

GiftCity, Gandhi Nagar, Gujarat, India, 382050

EMAIL ID: vikash.singh@silverleafcaps.com; PH No: +91 9819919045

Website: www.silverleafcaps.com

instructions step by step guide for casting a vote are provided in the notice served to all the Unsecured Creditors. You are requested to follow the procedure and cast your vote. If you are facing any difficulty in casting your vote, you can put forth your query in the chat box. Or you may contact the authorized representatives of CDSL and the Company. Their contact numbers are provided in the notice served. CDSL to let us know if anything is received in the chat box.

CDSL Team: Sure sir.

Legal Counsel - Kartikeya Goel: So only three minutes are remaining. I would like to remind all the Unsecured Creditors present in the meeting who have not yet voted you are requested to please cast your vote. Only three minutes are remaining. If any of the unsecured creditor is facing any difficulty they may put forth your query in the chat box. Or you may contact the representatives of the Company and the CDSL. So 10 minutes are over. So the voting lines are now closed. I request the director of the Company Mr. Vikash Vikram Singh to please give a hearty vote of thanks to the Hon'ble Chairperson and the Scrutinizer.

Vikash Vikram Singh - Director of the Company: Thank you, Mr. Goel. On behalf of Silverleaf Capital Services Private Limited. I sincerely express my gratitude to Mr. Atul Lakhanpalji, the Chairperson, Mr. Mahendra Kumar, the scrutinizer and Mr. Kartikeya Goel, the Legal Counsel for their guidance and support in ensuring the smooth conduct of today's meeting. I would also like to extend my sincere thanks to all the stakeholders for their valuable time and participation. Thank you once again to everyone present here today.

Legal Counsel - Kartikeya Goel: Thank you, Mr. Thank, you. CDSL is requested to please stop the recording and close the meeting.

CDSL Team: Sure sir. Thank you.